



RESULTS OF EXTRAORDINARY GENERAL MEETING

The Board of Directors (the “**Board**”) of Kim Heng Offshore & Marine Holdings Limited (the “**Company**”) is pleased to announce that, pursuant to Rule 704(15) of the Listing Manual Section B: Rules of Catalist of the Singapore Exchange Securities Trading Limited (the “**Catalist Rules**”), the resolution as set out in the Notice of Extraordinary General Meeting dated 24 July 2019, was duly passed by way of poll at the Extraordinary General Meeting of the Company held on 8 August 2019 (“**EGM**”).

The results of the poll on the resolution put to vote at the EGM is set out below:

(a) Breakdown of all valid votes cast at the EGM

Ordinary Resolution Number and details	Total number of shares represented by votes for and against the relevant resolution	FOR		AGAINST	
		No. of Shares	(%)	No. of Shares	(%)
<u>Ordinary Business</u>					
Resolution 1 The Proposed Change of Auditors from KPMG LLP to Messrs Foo Kon Tan LLP	406,811,100	406,811,100	100.00	0	0.00

(b) Details of parties who have attended and are required to abstain from voting on any resolution(s)

No Party was required to abstain from voting on the resolution put to the vote at the EGM.

(c) Name of firm and/or person appointed as scrutineer

Entrust Advisory Pte. Ltd. and Tricor Evatthouse Corporate Services were the appointed scrutineer and polling agent, respectively, for the EGM.

BY ORDER OF THE BOARD

Tan Keng Siong Thomas
Executive Chairman & CEO

8 August 2019

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, SAC Capital Private Limited ("Sponsor").

This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited ("SGX-ST") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.

The contact person for the Sponsor is Ms Tay Sim Yee, SAC Capital Private Limited at 1 Robinson Road #21-00 AIA Tower Singapore 048542, telephone (65) 6232 3210.