



**KIM HENG LTD.**

(Company Registration Number: 201311482K)

(Incorporated in the Republic of Singapore on 29 April 2013)

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**LIVE WEBCAST OF ANNUAL GENERAL MEETING ON 22 APRIL 2022**

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The Board of Directors (the “**Board**”) of Kim Heng Ltd. (the “**Company**”) refers to:

- (a) the Company’s Notice of Annual General Meeting dated 6 April 2022 (“**Notice of AGM**”) in respect of the Company’s Annual General Meeting which will be held on 22 April 2022 at 9:30 a.m. (the “**AGM**”);
- (b) The COVID-19 (Temporary Measures) (Alternative Arrangements for Meetings for Companies, Variable Capital Companies, Business Trusts, Unit Trusts and Debenture Holders) Order 2020 (“**Meetings Order**”), deemed to have come into operation on 27 March 2020 and subsequently amended on 29 September 2020 and 6 April 2021, which provides legal certainty that issuers are able to hold general meetings via electronic means amid the COVID-19 situation, and will continue to be in force until revoked or amended by the Ministry of Law (“**MinLaw**”);
- (c) The joint statement by the Monetary Authority of Singapore (“**MAS**”), the Accounting and Corporate Regulatory Authority (“**ACRA**”) and the Singapore Exchange Regulation (“**SGX RegCo**”) on 4 February 2022 on the updated checklist providing guidance for listed and non-listed entities on the manner in which general meetings are to be conducted (“**Checklist**”). The Checklist was first issued amid the evolving COVID-19 situation on 13 April 2020 and updated on 27 April 2020 and 22 June 2020;
- (d) The Regulator’s Column on 16 December 2021 entitled “What SGX RegCo expects on the conduct of general meetings amid the ongoing COVID-19 situation” by the SGX RegCo (“**16 December 2021 Regulator’s Column**”) which provides that the 16 December 2021 Regulator’s Column will form part of the Checklist; and
- (e) The regulatory announcement by MinLaw on 6 April 2021 for the extension of temporary legislative relief, which allows entities to conduct general meetings via electronic means, beyond 30 June 2021. Such legislation allows entities to hold general meetings via electronic means amid the COVID-19 situation and will continue to be in force until revoked or amended by MinLaw. Accordingly, until such time, issuers may continue to utilise the Checklist to guide entities on the conduct of their general meetings. Issuers which do not utilise both (i) real-time remote electronic voting and (ii) real-time electronic communication at their general meetings, must also incorporate the practices set out in the 16 December 2021 Regulator’s Column in their conduct of general meetings.

In light of the above developments, the AGM will be held via electronic means and the Company is arranging for a live webcast of the AGM proceedings (the “**Live AGM Webcast**”) which will take place on 22 April 2022 at 9:30 a.m.. Accordingly, shareholders may participate at the AGM by:

- Observing and/or listening to the AGM proceedings through the Live AGM Webcast;
- Submitting questions in advance of the AGM; and
- Appointing the chairman of the meeting as proxy to attend, speak and vote on their behalf at the AGM.

To minimize physical interactions and COVID-19 transmission risks even as safe distancing regulations are gradually and cautiously relaxed, the Company will not accept any physical attendance by shareholders. Any shareholder seeking to attend the AGM physically in person will be turned away.

## **IMPORTANT NOTICE**

### **Shareholders must note the following in relation to the AGM**

#### **LIVE WEBCAST**

Shareholders may watch the AGM proceedings through the Live AGM Webcast. To do so, shareholders will need to register at <https://conveneagm.com/sg/kimheng2022> (the “**Registration Link**”) by 9:30 a.m. on 20 April 2022 (the “**Registration Deadline**”), providing their full name and identification number to enable the Company to verify their status.

Upon successful registration, each such shareholder or its corporate representative will receive a verification email by 12.00 p.m. on 20 April 2022. The email will contain instructions to verify your email address. Each authenticated and verified shareholders or its corporate representative will be able to access the live webcast or live audio feed of the AGM proceedings using the account information created during the registration process on the Registration Link.

Shareholders must not forward the abovementioned link to other persons who are not shareholders of the Company and who are not entitled to attend the AGM. This is also to avoid any technical disruptions or overload to the Live AGM Webcast.

Shareholders who had submitted their registration via the Registration Link by the Registration Deadline but do not receive an email response by 12:00 p.m. on 20 April 2022 may contact the Company by email to [AGM2022@kimheng.com.sg](mailto:AGM2022@kimheng.com.sg) for assistance.

#### **SUBMISSION OF PROXY FORMS TO VOTE**

Shareholders who wish to vote at the AGM may submit a proxy form to appoint the Chairman of the AGM to cast votes on their behalf.

The proxy form (a copy of which is also attached hereto), duly completed and signed, must be submitted:

- During registration on the Registration Link by no later than 9.30 a.m. on 20 April 2022 (<https://conveneagm.com/sg/kimheng2022>);
- By mail, to the Company’s registered office at 9 Pandan Crescent, Singapore 128465 by no later than 9:30 a.m. on 20 April 2022; or
- By email to [Proxy2022@kimheng.com.sg](mailto:Proxy2022@kimheng.com.sg) by no later than 9:30 a.m. on 20 April 2022.

CPF or SRS investors who wish to vote should approach their respective CPF Agent Banks or SRS Operators to submit their votes at least seven (7) working days before the AGM (i.e. by 9:30 a.m. on 13 April 2022) in order to allow sufficient time for their respective relevant intermediaries to in turn submit a proxy form to appoint the Chairman of the AGM to vote on their behalf by the cut-off date.

Please note that shareholders will not be able to vote through the live webcast and can only vote with their proxy forms which are required to be submitted in accordance with the foregoing paragraphs.

#### **SUBMISSION OF QUESTIONS**

Shareholders may submit questions relating to the items on the agenda of the AGM, via either of the following methods:

- During registration on the Registration Link (<https://conveneagm.com/sg/kimheng2022>); or
- By email to the email address: [Proxy2022@kimheng.com.sg](mailto:Proxy2022@kimheng.com.sg).

All mails and emails should include their full name and identification number of shareholders for authentication purposes. All questions must be submitted by 11:59 p.m. on 13 April 2022.

The Company will endeavour to address the substantial and relevant questions posted by authenticated shareholders before the AGM. The responses to such questions from shareholders will be posted on the SGXNet and the Company's website by 17 April 2022.

### **2021 Annual Report and Appendix in relation to the proposed renewal of the share buyback mandate**

The annual report for the financial year ended 31 December 2021 ("**2021 Annual Report**") and the Appendix dated 6 April 2022 in relation to the proposed renewal of the share buyback mandate ("**Appendix**") have been published on SGXNet and on the Investors Relations page on the Company's corporate website.

- (a) The 2021 Annual Report may be accessed at the URL <https://kimheng.listedcompany.com/home.html> by clicking on the hyperlinks "Annual Reports and Related Documents".
- (b) The Appendix may be accessed at the URL: <https://kimheng.listedcompany.com/> under the "Latest News" section

Printed copies of the 2021 Annual Report, the Appendix, the Notice of AGM and Proxy Form will not be sent to shareholders. Hard copies of the Proxy Form only will be sent to shareholders upon written request to the Company's Registered Office or via email to [AGM2022@kimheng.com.sg](mailto:AGM2022@kimheng.com.sg).

Due to the constantly evolving COVID-19 situation, the Company may be required to change its AGM arrangements at short notice. Shareholders are advised to regularly check the Company's website or announcements released on SGXNET for updates on the AGM. Further, considering the current safe management measures amid evolving COVID-19 situation, shareholders are strongly encouraged to submit completed proxy forms electronically via email.

### **BY ORDER OF THE BOARD**

Lotus Isabella Lim Mei Hua  
Company Secretary  
6 April 2022

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*This announcement has been reviewed by the Company's Sponsor, SAC Capital Private Limited (the "**Sponsor**"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**Exchange**") and the Exchange assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Ms Tay Sim Yee (Tel: (65) 6232 3210) at 1 Robinson Road, #21-00 AIA Tower, Singapore 048542.*