



**KIM HENG OFFSHORE & MARINE HOLDINGS LIMITED**  
Company Reg. No. 201311482K  
(Incorporated in the Republic of Singapore)

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## INCORPORATION OF A WHOLLY-OWNED SUBSIDIARY

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The Board of Directors (the “**Board**” or “**Directors**”) of Kim Heng Offshore & Marine Holdings Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) wishes to announce that the Company’s wholly-owned subsidiary, Kim Heng Marine & Oilfield Pte Ltd (“**KHMO**”), has incorporated a wholly-owned subsidiary, Kim Heng Heavy Equipment Pte. Ltd. (“**KHHE**”), with an issued and paid-up capital of S\$10,000 comprising 1,000,000 ordinary shares.

The principal activities of KHHE are the (i) sale, rent and lease of industrial machinery and equipment; and (ii) repair and maintenance, as well as the provision of after sales services of industrial machinery and equipment.

The incorporation of KHHE was funded through internal resources and is not expected to have any material impact on the Group’s net tangible assets and earnings per share for the current financial year ending 31 December 2015.

The directors of KHHE are Mdm Yeo Seh Hong, Mr Tan Keng Hoe Melvin and Ms Tan Peck Ling Jocelyn.

Mdm Yeo Seh Hong is the Executive Director and Chief Operating Officer of the Company. Mr Tan Keng Hoe Melvin is the General Manager for Supply Chain Management of the Company, and is the brother of Mr Tan Keng Siong Thomas, Executive Chairman and Chief Executive Officer (“**CEO**”) of the Company. Ms Tan Peck Ling Jocelyn is the Head of Corporate Services of the Company and the daughter of Mr Tan Keng Siong Thomas.

Save for their respective shareholdings in the Company (if any), none of the Directors or controlling shareholders of the Company has any interest, direct or indirect, in the above-mentioned incorporation.

By Order of the Board

Tan Keng Siong Thomas  
Executive Chairman & CEO

26 March 2015

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor (the “**Sponsor**”), Canaccord Genuity Singapore Pte. Ltd., for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”).*

*The Sponsor has not independently verified the contents of this announcement. This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Ms Alice Ng, Director and Head of Continuing Sponsorship, Canaccord Genuity Singapore Pte. Ltd. at 77 Robinson Road #21-02 Singapore 068896, telephone (65) 6854 6160.*